

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/10/2009					
To: Hong Kong Exchanges and	Clearing L	imited					
N. C.		101: 1 11:					
_	Name of Issuer New World China Land Limited						
Date Submitted	03/11/20	009					
I. Movements in Authorised Sha	re Capital						
1. Ordinary Shares							
(1) Stock code : 917	Description	on :	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding me	onth	8,000,000,000	0.10	800,000,000			
Increase/(decrease)	_	-	-	<u>-</u>			
Balance at close of the month	_	8,000,000,000	0.10	800,000,000			
(2) Stock code : N/A	Description	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	_	N/A	-	N/A			
Balance at close of the month	_	N/A	N/A	N/A			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) N/A
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

currency):

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,837,148,082	N/A	N/A	N/A	
	3,037,140,002	IVA	17/74	IVA	
Increase/ (decrease)					
during the month	20,400	N/A	N/A	N/A	
Balance at close of the					
month	3,837,168,482	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2002) Ordinary shares 20,400 85,000 20,400 18,076,800 (*Note 1*) Ordinary shares (*Note 1*) Ordinary shares (*Note 1*) Total A. (Ordinary shares) 20,400 (Preference shares) N/A

(Other class)

HK\$30,600

N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. USD Settled Zero Coupon **Guaranteed Convertible** Bonds due 2012 2,550,000,000 -**RMB** 2,550,000,000 370,968,211 Stock code (if listed) 1517 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$6.98 per share EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)	N/A	N/A
2. N/A ( / / / )		
3. N/A	N/A	N/A
Total D. (Ordinary shares)  (Other class)	N/A N/A N/A N/A	N/A

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue HK\$ Class of shares issuable \_Ordinary\_ 2.55 (*Note 1*) per Rights At price : State currency Issue and allotment Share 1. Rights issue N/A date: (dd/mm/yyyy) EGM approval date: N/A (dd/mm/yyyy) 1,918,584,241 N/A (Note) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	/	/ )	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	/	/ )	N/A	N/A
			Class of shares issuable				
8.	Consideration issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( /		
			EGM approval date: (dd/mm/yyyy)	( /	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( /		
		·	EGM approval date: (dd/mm/yyyy)	( /	N/A	N/A
			Total E.	. (Ordina share reference share (Other clas	s) N/A s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,400
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
Note: Please refer to the Company's announcement dated 9 October 2009
Submitted by: Ngan Man-ying, Lynda
Title: <u>Director and Company Secretary</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.