

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	04/01/2011	_

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>917</u> Descri	ption :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	8,000,000,000	0.10	800,000,000			
Increase/(decrease)						
Balance at close of the month	8,000,000,000	0.10	800,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$800,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference No. of other cla		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,758,879,803	N/A	N/A	N/A	
Increase/ <del>(decrease)</del> during the month	395,702	N/A	N/A	N/A	
Balance at close of the month	5,759,275,505	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the ]	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
1. Share Option	Granieu	Exerciseu	Canceneu	Lapsed		
Scheme						
Scheme						
(0.6.111.100.000)						
(26/11/2002)		205 702		100.000	205 502	22, 122, 026
Ordinary shares		395,702		400,000	395,702	33,432,026
(Note 1)						
2.						
<u>( / / )</u>						
Ordinary shares			-		-	-
(Note 1)						
3.						
( / / )						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
		Tota	l A. (Ordin	nary shares)	395,702	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	f			
options (State current				K\$549,800.68	}	
				·		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				NT 2
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / . 	/ ) N/A	N/A	N/A	N/A	N/A
/ ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A	- N/A	N/A	NI/A	NI/A	NI/A	NI/A
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	N/A	/	N/A	<u>N/A</u>	<u>N/A</u>	N/A
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into	o Sha	res of the l	ssuer	which are	to be Listed)			1004010
Class and description		;	nrency of amount tstanding		ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Settled Zero Coupe	on	-							
Guaranteed Convertible Bonds due 2012		-							
		-	RMB	313	3,200,000	_	313,200,000	_	47,681,276
Stock code (if listed)			1517		5,200,000		515,200,000		47,001,270
Class of shares					_				
issuable (Note 1)			nary share		-				
Subscription price	ł	1K\$6	.67 per sha	are	_				
EGM approval date (if applicable)									
(dd/mm/yyyy))	(	/	/	)					
2. N/A					-				
		_							
		_							
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					_				
issuable (Note 1)									
Subscription price					_				
EGM approval date					_				
(if applicable)	(	,	,	``					
(dd/mm/yyyy) 3. N/A	(	/	/	)	-				
5. N/A		-							
		-							
		-	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)									
Class of shares					-				
issuable (Note 1)					_				
Subscription price EGM approval date					-				
(if applicable)									
(dd/mm/yyyy)	(	/	/	)	_				
4. N/A		-							
		_							
		-							
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					_				
issuable (Note 1)									
Subscription price					_				
EGM approval date									
(if applicable)	(	1	1	)					
(dd/mm/yyyy)	(	1	/	)	-	Total C. (Ordin	nary shares)	-	
						· ·	ence shares)	N/A	
							Other class)	N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
		27/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/uuu)	(	/ )	,	
			(dd/mm/yyyy)	(	)	N/A	N/A
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ( /	/ ) / )	N/A	N/A
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	(	/		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / /	/ ) / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

			I	for Main Boa	ard and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
,	Type of Issue					month
			Class of shares issuehls			
			Class of shares issuable			
			( <i>Note</i> 1)			
9.	Capital		Issue and allotment	( /		
	reorganisation		date : (dd/mm/yyyy)	/ )		
	0		date : (da/mili/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)	( /		
				/ )	N/A	N/A
			Class of shows issuehts			
			Class of shares issuable $(N + I)$			
			( <i>Note</i> 1)			
10.	Other	At mice. State	— Issue and allotment	( /		
	(Please specify)	At price : State	date : (dd/mm/yyyy)	/ )		
			EGM approval date:	<i>,</i> , ,		
			(dd/mm/yyyy)	( /	NT/A	NT/A
				/ )	N/A	N/A
			m / 1 m	(0, 1)		
			Total E.	(Ordin) shar		
			(Pro	eference share		
			(11)			
				(Other cla	uss) N/A	
				(Other cla	ass) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	395,702 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.