

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/08/2009 | | | | | |
|--|-------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | Navy Wani | ld China Land Limi | itad. | | |
| • | | ld China Land Limi | nea | | |
| Date Submitted | 02/09/2 | 2009 | | | |
| I. Movements in Authorised Sh | ıare Capita | 1 | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 917 | Descript | ion : | Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding r | nonth _ | 8,000,000,000 | 0.10 | 800,000,000 | |
| Increase/(decrease) | _ | - | - | <u>-</u> | |
| Balance at close of the month | _ | 8,000,000,000 | 0.10 | 800,000,000 | |
| (2) Stock code : N/A | Descript | ion: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding r | nonth _ | N/A | <u>N/A</u> | N/A | |
| Increase/(decrease) | _ | N/A | - | N/A | |
| Balance at close of the month | _ | N/A | N/A | N/A | |

| Stock code : N/A Descri | iption: | | |
|--|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| | | | |
| 3. Other Classes of Shares Stock code: N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) N/A |
| Stock code: N/A Descri | No. of other classes of shares | (State currency) | capital (State currency) |

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|-------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 3,836,511,482 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 599,800 | N/A | N/A | N/A | |
| Balance at close of the month | 3,837,111,282 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | Schemes of the 18 | suei) | | No. of new shares of | No. of new shares of |
|--|--------------|--------------------|-------------|---------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during | the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement during | , the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (26/11/2002) | | | | | | |
| Ordinary shares | _ | 599,800 | _ | _ | 599,800 | 17,969,210 |
| (Note 1) | | 377,000 | | • | 377,000 | 17,505,210 |
| (Ivote 1) | | | | | | |
| 2. | | | | | | |
| <u>Z.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | _ | - | _ | - | - | _ |
| (Note 1) | | | | | | |
| () | | Total A | A. (Ordii | nary shares) | 599,800 | |
| | | 10001 | ` | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds | ina tha | fuom oversies : C | (, | Cilci Ciass) | 11/11 | |
| Total funds raised dur options (State currence | | i from exercise of | U | K\$1,080,432 | | |
| options (state current | · y) | | <u>n</u> | 11x41,000,432 | | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. USD Settled Zero Coupon **Guaranteed Convertible** Bonds due 2012 2,550,000,000 -**RMB** 2,550,000,000 331,543,936 Stock code (if listed) 1517 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$7.81 per share EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | N/A | N/A |
| 2. N/A (/ / /) | | |
| 3. N/A | N/A | N/A |
| Total D. (Ordinary shares) (Other class) | N/A N/A N/A N/A | N/A |

| Oti | Type of Issue | n Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------------------|--|--|---|
| 1. | Rights issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 2. | Open offer | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 3. | Placing | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-----|-----|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / (| / | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / | / | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------------------|--|---|--|---|
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | N/A | N/A |
| 10. | Other (Please specify) | At price : State currency | Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | N/A | N/A |
| | | | Total E. | (Ordina share eference share (Other clas | es) N/A es) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 599,800 |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | • | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sho | are Capital").) |

| Remarks (if any): | |
|---|--|
| N/A | |
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| Cubacitted by | |
| Submitted by: Ngan Man-ying, Lynda | |
| Title: Director and Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| (Director, Secretary of other dury additionsed officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.