

**IMPORTANT**

Excess Application  
Form No.

Reference is made to the prospectus (the "Prospectus") issued by New World China Land Limited dated 28 October 2009 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings herein unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE RIGHTS SHARES IN ADDITION TO THOSE ALLOTTED PROVISIONALLY TO HIM/HER/THEM/IT. APPLICATIONS MUST BE RECEIVED BY THE BRANCH SHARE REGISTRAR OF THE COMPANY IN HONG KONG BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 11 NOVEMBER 2009.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE, AS WELL AS COMPLIANCE WITH THE STOCK ADMISSION REQUIREMENTS OF HKSCC, THE RIGHTS SHARES IN THEIR NIL-PAID AND FULLY-PAID FORMS WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE RESPECTIVE COMMENCEMENT DATES OF DEALINGS IN THE RIGHTS SHARES IN THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE OR SUCH OTHER DATE(S) AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

A copy of this form of application for excess Rights Shares ("Excess Application Form"), together with a copy of the Prospectus and the related provisional allotment letter having attached thereto and the documents specified in the paragraph headed "Documents delivered to the registrar of companies" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and The Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

**Dealings in the Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.**

This Excess Application Form and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

Branch Share Registrar in Hong Kong:  
**Tricor Standard Limited**  
26/F, Tesbury Centre,  
28 Queen's Road East,  
Wanchai, Hong Kong



**New World China Land Limited**  
**新世界中國地產有限公司**  
(incorporated in the Cayman Islands with limited liability)  
**(Stock Code: 917)**

Registered office of the Company:  
P.O. Box 309, Uglund House,  
Grand Cayman,  
KY1-1104, Cayman Islands

Principal place of business of the  
Company in Hong Kong:  
9/F, New World Tower 1,  
18 Queen's Road Central,  
Hong Kong

**RIGHTS ISSUE OF 1,918,584,241 RIGHTS SHARES OF HK\$0.10 EACH  
AT HK\$2.55 PER RIGHTS SHARE ON THE BASIS OF ONE RIGHTS SHARE FOR  
EVERY TWO SHARES HELD AT 5:00 P.M. ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 11 NOVEMBER 2009**

**FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Name(s) and address of the Qualifying Shareholder(s)

Application can be made  
only by the Qualifying  
Shareholder(s) named  
here.

To The Directors,  
New World China Land Limited (the "Company")

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Shares at the subscription price of HK\$2.55 per Rights Share under the Rights Issue. I/We enclose a separate remittance by cheque or cashier's order drawn in favour of "NEW WORLD CHINA LAND LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" for HK\$ \_\_\_\_\_, being payment in full on application for the above-mentioned number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares (if any) allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be made at the discretion of the Board on a fair and equitable basis but with a view to giving preference to the rounding up of odd-lot holdings to whole-lot holdings of Shares. I/We also understand that subject to the availability of excess Rights Shares after allocation for the rounding up of odd-lot holdings to whole-lot holdings of Shares, the excess Rights Shares will be allocated to Qualifying Shareholders based on a sliding scale with reference to the number of the excess Rights Shares applied by them (i.e., Qualifying Shareholders applying for smaller number of Rights Shares will be allocated a higher percentage of the excess Rights Shares they have applied for; whereas Qualifying Shareholders applying for a larger number of Rights Shares will be applied a lower percentage of the excess Rights Shares they have applied for (although they will still receive a greater number of Rights Shares than those applying for a smaller number)).

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholder(s) must sign)

Date: \_\_\_\_\_ 2009

This Excess Application Form should be completed in full and lodged, together with payment of HK\$2.55 per Rights Share for the number of excess Rights Shares applied for, with the Company's branch share registrar in Hong Kong, Tricor Standard Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Wednesday, 11 November 2009. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "NEW WORLD CHINA LAND LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". All enquiries in connection with this Excess Application Form for excess Rights Shares should be directed to the Company's branch share registrar in Hong Kong, Tricor Standard Limited at the above address.

Completion and return of this Excess Application Form for excess Rights Shares together with a cheque or a cashier's order in payment for the additional Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured in full presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company, if any cheque or cashier's order accompanying this application is dishonoured on first presentation, without prejudice to the other rights of the Company, this Excess Application Form for excess Rights Shares is liable to be rejected.

Documents issued in connection with the Rights Issue have not been registered or filed under any applicable securities legislation of any jurisdiction other than Hong Kong. No action has been taken to permit the offering of the Rights Shares or the distribution of any documents issued in connection with the Rights Issue in any territory other than Hong Kong, unless in the relevant jurisdictions such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. No person receiving a copy of the Prospectus or a provisional allotment letter or this Excess Application Form for excess Rights Shares in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares unless in the relevant jurisdictions, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make on his/her/its behalf an application for the excess Rights Shares to satisfy himself/herself as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents, and to pay taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes in doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction.

Completion and return of this form will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all the relevant territories other than Hong Kong, in connection with this form and any acceptance of it, have been, or will be duly complied with. You will be notified by the Company's branch share registrar in Hong Kong of any allotment of the excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be sent to you by ordinary post in full without interest at your own risk on or before Wednesday, 18 November 2009. If the number of the excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be sent to you by ordinary post without interest at your own risk to your registered address on or before Wednesday, 18 November 2009. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that certificates in respect of the excess Rights Shares will be sent by ordinary post on or before Wednesday, 18 November 2009 to those entitled thereto at their own risk. All documents in relation to the Rights Issue, including the share certificates and refund cheques, will be sent by ordinary post at the risk of the relevant applicants or persons entitled thereto.

**Termination of the Underwriting Agreement:**

The Underwriting Agreement grants the Joint Underwriters, by notice in writing to the Company, the right to terminate the Underwriting Agreement on the occurrence of certain events. The Joint Underwriters may at any time prior to the Latest Time for Termination terminate the Underwriting Agreement if:

- (1) any material breach of any of the warranties or the undertakings given by the Company and NWD in the Underwriting Agreement comes to the knowledge of either of the Joint Underwriters, or there has been a material breach on the part of the Company or NWD of any other provision of the Underwriting Agreement; or
- (2) any event occurs or matter arises, which, if it had occurred before the date of the Underwriting Agreement or before any of the times on which the warranties given by the Company and NWD in the Underwriting Agreement are deemed to be given, would have rendered any of those warranties untrue, incorrect or misleading in any material respect; or
- (3) any statement contained in the Prospectus has become or been discovered to be untrue, incorrect, incomplete or misleading in any material respect, or matters have arisen or have been discovered which would, if the Prospectus was to be issued at the time, constitute a material omission therefrom; or
- (4) the Company is required to produce a Supplementary Prospectus; or
- (5) there is any adverse change in the business or in the financial or trading position or prospects of any member of the Group which in the opinion of the Joint Underwriters acting in good faith is material in the context of the Rights Issue; or
- (6) there has occurred, happened, come into effect or become public knowledge any event, series of events or circumstances concerning or relating to (whether or not foreseeable):
  - (i) any change in, or any event or series of events resulting in a change in (whether or not permanent) local, national or international financial, political, military, industrial, economic, legal, fiscal, regulatory or securities market matters or conditions or currency exchange rates or exchange controls (including without limitation, any declaration by the PRC, Hong Kong or the United States of a national emergency, any outbreak or escalation of hostilities, any acts of terrorism, or any other epidemics, calamity or crisis, in any of those places); or
  - (ii) the declaration of a banking moratorium by Hong Kong authorities; or
  - (iii) any moratorium, suspension or material restriction on trading in shares or securities generally, or the establishment of minimum prices, on the Stock Exchange; or
  - (iv) any suspension of dealings in the Shares for more than a period of three consecutive Business Days (other than as a result of announcing the Rights Issue), and the effect of any of the matters listed in (i) to (iv) above (in the opinion of the Joint Underwriters acting in good faith): (a) is materially adverse to, or will materially and prejudicially affect, the Group or its prospects; (b) is material in the context of the Rights Issue; or (c) will or may materially and prejudicially affect the success of the Rights Issue, or make it inadvisable or inexpedient to proceed with the Rights Issue.

In the event the Joint Underwriters exercise their rights to terminate the Underwriting Agreement, all the obligations of the Joint Underwriters, the Company and NWD under the Underwriting Agreement (save in respect of certain rights or obligations under the Underwriting Agreement), shall cease and no party to the Underwriting Agreement will have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement (other than in respect of any antecedent breaches) provided that the Company shall remain liable to pay the Joint Underwriters costs, fees and expenses in accordance with the Underwriting Agreement.

IT SHOULD BE NOTED THAT THE SHARES HAVE BEEN DEALT IN ON AN EX-RIGHTS BASIS FROM THURSDAY, 22 OCTOBER 2009. DEALINGS IN THE RIGHTS SHARES IN THE NIL-PAID FORM ARE EXPECTED TO TAKE PLACE FROM FRIDAY, 30 OCTOBER 2009 TO FRIDAY, 6 NOVEMBER 2009 (BOTH DATES INCLUSIVE). ANY SHAREHOLDER OR OTHER PERSON CONTEMPLATING SELLING OR PURCHASING SHARES OR THE RIGHTS SHARES IN THEIR NIL-PAID FORM OR ANY OTHER SECURITIES OF THE COMPANY AND WHO IS IN ANY DOUBT ABOUT HIS/HER/ITS POSITION, IS RECOMMENDED TO CONSULT HIS/HER/ITS PROFESSIONAL ADVISER, ANY SHAREHOLDER OR OTHER PERSON DEALING IN SHARES OR OTHER SECURITIES OF THE COMPANY UP TO THE DATE ON WHICH ALL THE CONDITIONS TO WHICH THE RIGHTS ISSUE IS SUBJECT ARE FULFILLED (AND THE DATE ON WHICH THE JOINT UNDERWRITERS' RIGHT OF TERMINATION OF THE UNDERWRITING AGREEMENT CEASES) AND ANY PERSON DEALING IN THE NIL-PAID RIGHTS SHARES DURING THE PERIOD FROM FRIDAY, 30 OCTOBER 2009 TO FRIDAY, 6 NOVEMBER 2009 (BOTH DATES INCLUSIVE) WILL ACCORDINGLY BEAR THE RISK THAT THE RIGHTS ISSUE MAY NOT BECOME UNCONDITIONAL OR MAY NOT PROCEED.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN  
For office use only**

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

重要提示

請參閱新世界中國地產有限公司於2009年10月28日就供股而刊發之章程(「章程」)。除文義另有所指外，章程已界定的詞語在本文件中具有相同涵義。
香港交易及結算所有限公司、聯交所及香港結算對本文件的内容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本文件全部或任何部份内容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。
本文件具有備查但不可轉讓，並僅供下擬申請認購所獲配額外供股股份的合資格股東使用。認購申請必須於2009年11月11日星期三下午4時正前交回本公司的股份過戶登記處香港分處。
閣下對本文件任何內容或應採取的行動如有任何疑問，應諮詢閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
倘未盡事宜及應足股款的股份過戶辦理上市及買賣，並遵守香港結算的股份收訖規定後，未盡事宜及應足股款股份將獲香港結算作為合資格證券，由未盡事宜及應足股款股份各自於聯交所開始買賣日期或由香港結算指定的其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之關於任何交收自進行交收的交收須於其後的第二個交易日於中央結算系統內進行。所有中央結算系統內的活動均依據不時有效的中央結算系統一般規則及中央結算系統運作程序進行。
本額外供股股份申請表格(「額外申請表格」)隨同章程及有關配額通知書及章程附錄三(送交公司註冊處的文件)一段所述的文件，已按照公司條例第342C條的規定送交香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對該等文件的内容概不負責。
買賣股份可透過中央結算系統進行交收。有關交收安排的詳情以及該等安排對閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
本額外申請表格及接納本表格所載任何建議及有關申請均受香港法例監管，並按此詮釋。



股份過戶登記處香港分處：
卓佳標準有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

本公司註冊辦事處：
P.O. Box 309, Ugland House,
Grand Cayman,
KY1-1104, Cayman Islands

本公司香港主要營業地點：
香港皇后大道中18號
新世界大廈第1期
9樓

供股
按每股供股股份2.55港元的價格
於記錄日期下午5時每持有兩股股份可認購一股供股股份的基準
發行1,918,584,241股每股面值0.10港元的供股股份
股款須不遲於2009年11月11日星期三下午4時正接納時繳足

額外供股股份申請表格

合資格股東姓名及地址

Blank box for entering shareholder names and addresses.

僅供本欄所載
合資格股東申請。

致：
新世界中國地產有限公司(「貴公司」)
列位董事 台照

敬啟者：

本人/吾等為上述合資格股東，現謹根據供股按每股供股股份2.55港元的認購價以不可撤回方式申請認購\_\_\_\_\_股額外供股股份，並附以「只准入抬頭人賬戶」方式劃線開出以「新世界中國地產有限公司—額外供股戶口」為抬頭人的獨立支票或銀行本票，支付須於申請時繳足的上列數目額外供股股份的全部款項\_\_\_\_\_港元。

本人/吾等謹請 貴公司向本人/吾等配發所申請(或較少數目)的額外供股股份，並以普通郵遞方式按上列地址將本人/吾等根據是項申請獲配發數目的額外供股股份(如有)的股票及/或任何有關申請款項的退款支票寄予本人/吾等，郵遞風險由本人/吾等承擔。本人/吾等明白根據是項申請所作的有關配發概由董事會按公平公正基準酌情決定，惟會優先考慮湊足碎股或完整股份買賣單位的申請。本人/吾等亦明白，若該湊足碎股或完整股份買賣單位的額外供股股份，額外供股股份會基於所申請額外供股股份數目按對應調整方式分配予合資格股東，即申請較少數目供股股份的合資格股東按其申請獲分配的額外供股股份百分比較高，而申請較大數目供股股份的合資格股東按其申請獲分配的額外供股股份百分比比較低，但彼等所獲供股股份數目仍較申請較少數目供股股份者為多。

本人/吾等承諾按按章程所載條款及 貴公司的組織章程大綱及細則規定可配發予本人/吾等上述有關數額的額外供股股份。對於本人/吾等獲配發的任何額外供股股份，本人/吾等授權 貴公司將本人/吾等姓名列入 貴公司股東名冊，作為該等供股股份的持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_
股東簽署(所有聯名股東均須簽署)

日期：2009年\_\_\_\_月\_\_\_\_日

本額外申請表格填妥後須同所申請額外供股股份數目支付每股供股股份2.55港元的股款，須於2009年11月11日星期三下午4時正前送交本公司的股份過戶登記處香港分處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有款項須以港元繳付，並以香港持牌銀行戶口開出的支票或香港持牌銀行發出的銀行本票支付，所有該等支票或銀行本票須註明抬頭人(「新世界中國地產有限公司—額外供股戶口」)，並以「只准入抬頭人賬戶」方式劃線開出。所有有關額外供股股份的申請表格的查詢應寄予本公司的股份過戶登記處卓佳標準有限公司(地址見上文)。
倘有有關額外供股股份的本額外申請表格被退回申請認購本表格所載額外供股股份的任何支票或銀行本票交回後，即表示申請人保證有關支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將於收後立即過戶，而有關項項所涉全部利息將撥歸本公司所有。倘申請所附的任何支票或銀行本票於首次過戶時被供股股份的文件並無經總辦香港以外任何司法權區的任何適用證券法例登記或備案。除非可在毋須辦理任何登記手續或符合該司法權區其他法例或監管規定的情況下於有關司法權區合法提出或應請，否則本公司並無採取任何行動，以獲准在香港以外的任何其他地區轉售供股股份或分發任何該股份而可發行的文件。任何在香港以外司法權區的人士倘接獲章程或配額通知書或有關額外供股股份的本額外申請表格，應一併將該等任何額外供股股份、申請時繳交的款項(須於2009年11月18日星期三之前)或任何有關司法權區合法提出或應請，否則不得視為申請供股股份的契約或應請。任何在香港境外的人士如欲為本身申請認購額外供股股份，有責任遵守一切有關司法權區的所有法例及規則，包括取得任何政府或其他方面的同意，以及繳付該司法權區規定須就此繳付的任何稅款及費。倘本公司相信該有關申請會觸犯任何司法權區的適用證券法或其他法例或規則，本公司保留權利拒絕接納任何認購額外供股股份的申請。
填妥及交回本表格即表示向本公司保證及聲明已照或將會就本表格及本表格的任何接納全副遵守香港以外所有有關地區的一切稅法、法律及監管規定。
閣下將獲本公司的股份過戶登記處香港分處通知所獲分配的額外供股股份。倘 閣下未獲分配任何額外供股股份，申請時繳交的款項(須於2009年11月18日星期三之前)或(不計利息)以普通郵遞方式寄予 閣下。郵遞風險由 閣下承擔。倘 閣下獲配發額外供股股份的數目少於申請認購者，則額外申請的股款(不計利息)須於將於2009年11月18日星期三之前按 閣下的登記地址以普通郵遞方式寄還予 閣下。郵遞風險由 閣下承擔。本公司將向本表格所列人士發出有關支票，則額外供股股份的股款將於2009年11月18日星期三或之前以普通郵遞方式寄予有權收取股款的人士。郵遞風險概由收件人承擔。有關供股的所有文件(包括支票及退款支票)將以普通郵遞方式發出，郵遞風險概由有關申請人及有權領取上述文件的人士承擔。

終止包銷協議：
包銷協議載有據文據將包銷商可在若干事件發生時，書面通知本公司終止包銷協議。倘出現以下情況，聯席包銷商可於最後截止時間隨時終止包銷協議：
(1) 任何聯席包銷商獲委包銷協議內本公司及新世界發展所作任何保證或承諾嚴重違反，或本公司或新世界發展嚴重違反包銷協議的任何其他條款；或
(2) 發生事件或出現事實，則倘若該等事件或事實於包銷協議日期前或本公司及新世界發展於包銷協議所作保證視為作出前任何時間發生會使任何有關保證的任何重大內容不實、不確或誤導；或
(3) 章程所載任何條款於任何重大內容不實、不確、不實或誤導，或發生或發現事實使章程在當時刊發時有重大遺漏；或
(4) 本公司須發補充章程；或
(5) 本集團任何成員公司的業務或財務或經營狀況或前景有任何不利轉變，而聯席包銷商真誠認為對供股屬重大；或
(6) 聯交所頒布任何有關證券或金融市場的買賣及上市規例；或
(7) 有關或屬於下列方面的任何事件、連串事件或情況(不論是否可以預見)出現、發生、生效或為公眾所知：
(i) 本地、國家或國際金融、政治、軍事、工業、經濟、法律、財政、監管或證券市場事宜或情況或貨幣匯率或外匯管制(包括但不限於中國、香港或美國宣佈國家進入緊急狀態，以及於上述任何地方戰事、恐怖活動、其他傳染病、災難或危機爆發或升級)的任何轉變(不論是否永久)，或任何事項或連串事項導致上述事實轉變；或
(ii) 香港有關當局將銀行停止營業；或
(iii) 聯交所全面停止或暫停股份或證券交易，施加重大限制或設立價格下限；或
(iv) 總額超過三億美元日暫停股份買賣(公佈供股所導致者除外)；及
聯席包銷商真誠認為上文所述的任何一項的影響(a)對本集團或本集團前景嚴重不利，或將有重大不利影響；(b)對於供股屬重大；或(c)將會或可能對供股成功或否有重大不利影響，或使供股不可取或不應進行。
倘聯席包銷商行使權利終止包銷協議，則聯席包銷商、本公司及新世界發展根據包銷協議的一切責任(除根據包銷協議的若干權利或責任外)即告終止，而任何一方不得就包銷協議所產生或相關的任何事宜或事項向其他方提出申索(就先前過戶而提出者除外)，惟本公司仍須向聯席包銷商支付根據包銷協議應付的成本、費用及開支。

請注意：股款自2009年10月22日星期三起以匯款單結算。需未盡事宜及應足股款股份價格則於2009年10月30日星期三(包括香港公眾假期)開始買賣。在應足股款股份或應足股款股份或本公司其他證券的股東或他人如對本身狀況有任何疑問，應自行諮詢專業顧問。由即日起至供股所有條件或日期(及截至該等條件或日期止)包銷協議內所載買賣股份或本公司其他證券的股東或他人，該等買賣股份或本公司其他證券的股東或他人如對本身狀況有任何疑問，應自行諮詢專業顧問。

每份申請須附一張獨立支票或銀行本票
本公司不會發出收據
本公司專用

Table with 4 columns: 申請編號, 申請額外供股股份數目, 申請所付款額, 退還餘額. Values include 港元 and 港元.