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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 917)

(as Issuer)

U.S.\$900,000,000 5.375 per cent. Notes due 2019 (the “Notes”)
(Stock code: 5824)

under the

U.S.\$1,500,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators

BOC International

HSBC

Joint Bookrunners and Joint Lead Managers

BOC International

HSBC

BofA Merrill Lynch

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 28 October 2014 and the Pricing Supplement dated 30 October 2014. The listing of the Notes is expected to become effective on 7 November 2014.

6 November 2014

As at the date of this announcement, the executive directors of New World China Land Limited are Dr. Cheng Kar-shun, Henry, Mr. Cheng Kar-shing, Peter, Dr. Cheng Chi-kong, Adrian, Ms. Cheng Chi-man, Sonia, Mr. Cheng Chi-him, Conrad, Mr. Fong Shing-kwong, Michael and Ms. Ngan Man-ying, Lynda; and the independent non-executive directors of New World China Land Limited are Dr. Cheng Wai-chee, Christopher, Hon. Tien Pei-chun, James, Mr. Lee Luen-wai, John and Mr. Ip Yuk-keung, Albert.