## **Next Day Disclosure Return**

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: <u>New World China Land</u>	Limited		1	J
Stock code:917	Date submitted:	05/11/2012		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: <u>Ordinary shares</u>

I.						
	of shares 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balan ( <i>Note 2</i> ) _31/10/2012	ce as at	8,653,557,072				
(Note 3)						
Exercise of share options by employees (other than directors) under a share option scheme adopted on 26/11/2002	on 01/11/2012	96,000	0.0011%	HK\$1.3554	HK\$3.5700	62.03% discount
	on 02/11/2012	277,439	0.0032%	HK\$1.9330	HK\$3.6800	47.47% discount
	on 05/11/2012	321,830	0.0037%	HK\$1.8585	HK\$3.8600	51.85% discount
Exercise of share options by employees (other than directors) under a share	on 02/11/2012	43,560	0.0005%	HK\$2.4500	HK\$3.6800	33.42% discount

option scheme adopted on 22/11/2011					
Exercise of share options by a director on 05/11/2012 under a share option scheme adopted on 26/11/2002	176,000	0.0020%	HK\$1.2900	HK\$3.8600	66.58% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) _05/11/2012	8,654,471,901				

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:* 
  - "issues of shares" should be construed as "redemptions of shares";

## For Main Board listed issuers

- "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.							
A. P	urchase	report					
Tradi date	•	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
Total	_						
B.	Additio	onal information for is	suer whose primary listing is on the	he Exchange			
1.	<ol> <li>Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)</li> </ol>						
2.		sued share capital at t resolution	ime ordinary resolution passed acc	quired on the Exchange since		%	
			( (a) x 100 ) issued share capital				
materia	al change ses set c	es to the particulars co	ontained in the Explanatory States	nent datedv	which has been filed with the I	g Rules and that there have been no Exchange. We also confirm that any ng to purchases made on that other	
Note t	o Section	II: Please state whe	ther on the Exchange, on another sto	ck exchange (stating the name of the exc	change), by private arrangement o	or by general offer.	
		•	Man Ying, Lynda (Name)				
	Title:		ompany Secretary or other duly authorised officer)				