

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	03/11/2014	-

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>917</u> Descri	ption : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000	
Increase/(decrease)				
Balance at close of the month	30,000,000,000	0.10	3,000,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,684,913,704	N/A	N/A	N/A
Increase/ (decrease) during the month	168,000	N/A	N/A	N/A
Balance at close of the month	8,685,081,704	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and [–]		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exclused	Calicolicu	Lapsed		
Scheme						
Scheme						
(26/11/2002)		40.000				
Ordinary shares		68,000	-		68,000	7,730,067
(Note 1)						
2. Share Option						
Scheme						
(22/11/2011)						
Ordinary shares	1,132,000	100,000	-	-	100,000	3,109,630
(Note 1)						
3.						
Ordinary shares	_	_	_	_	_	_
(Note 1)		·				
		Total	A. (Ordir	nary shares)	168,000	
		20141		ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from avaraisa of			1 1/ 1 1	
options (State current						
Sprions (State current	-,,		1	HK\$410,428		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	(/ /		N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /	·)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	· · · · · · · · · · · · · · · · · · ·				
		Total B.	(Ordii	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>	4	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
l.	Rights issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/		N 7(1)
				, ,	<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/		
				/)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
ł.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend A	t price : State currency ———	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)		
			(dd/hini/yyyy)	/)	<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant thereto a close of the month Type of Issue Class of shares issuable			 F	<u>for Main Bo</u> ar	d and GEM lis	ted issuers
issuer issued issuer which month issued issuer which month issued pursuant thereto as a close of the month research thereto as a close of the month thereto as a close of the month issued issuer which issued pursuant thereto as a close of the month issued issuer which month thereto as a close of the month issued issuer which issued issuer which issue and allotment issue and allotment (Nore 1) 9. Capital reorganisation 10. Other (Please specify) At price : State (Idd/mm/yyyy) / (Idd/mm/yyyy						No. of new
during the month pursuant pursuant thereto as a close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (date : (dd/mm/yyyy) / ') EGM approval date: (dd/mm/yyyy) / ') (Mote 1) 10. Other (Please specify) At price : State (dd/mm/yyyy) / ') EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy)						
month issued pursuant pursuant thereto issued Type of Issue Class of shares issuable (Note 1) (///) 9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) ///) N/A N/A 10. Other At price : State (Please specify) At price : State (dd/mm/yyyy) ///) EGM approval date: (///) (dd/mm/yyyy) ////) EGM approval date: (///) (dd/mm/yyyy) /////) EGM approval date: (////) (Preference shares) N/A						
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Type of Issue thereto thereto as a close of the month 9. Capital reorganisation Class of shares issuable (Note 1)						
Type of Issue close of the month 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (1 / /) EGM approval date: (dd/mm/yyyy) / /) (dd/mm/yyyy) /) N/A N/A N/A N/A Io. Other (Please specify) At price : State currency Class of shares issuable (Mote 1) N/A Io. Other (Please specify) At price : State currency Total E. (Ordinary shares) N/A N/A N/A						
Type of Issue month 9. Capital reorganisation Class of shares issuable (Note 1)					ulereto	
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		Tupo of Issue				
9. Capital reorganisation (Note 1) Issue and allotment date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) N/A N/A Class of shares issuable (/ /) N/A N/A Class of shares issuable (/ / (Please specify) At price : State (Please specify) At price : State (Base and allotment date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		Type of Issue				montin
reorganisation $ \begin{array}{ccccccccccccccccccccccccccccccccccc$						
(dd/mm/yyyy) /) N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)	9.			(/)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy) (/) Total E. (Ordinary shares) N/A						
(Please specify) At price : currency Issue and another / ` `) EGM approval date: (/ (d/mm/yyyy) / `)) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A						
(dd/mm/yyyy) /) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.			(/ /)		
shares) N/A (Preference shares) N/A				(/ /)	N/A	N/A
shares) N/A (Preference shares) N/A			Total F	Ordina	*\$7	
(Preference shares) N/A			Iotal E.			
			(Pre			
· · · · ·			(21)			
	L				·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	168,000 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.