

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	03/11/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>917</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.10	800,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State* HK\$800,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,762,612,911	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	5,762,612,911	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(26/11/2002)						
Ordinary shares	-	-	-	1,026,000	-	23,434,687
(Note 1)						
2.						
Ordinary shares	_	_	_	_	_	_
(Note 1)						
3.						
<u> </u>						
$\frac{(/ /)}{0 !!}$						
Ordinary shares	-		-			-
(Note 1)		T 1				
		Total	· ·	nary shares)		
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	:y)			-		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				NT 2
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ . 	/) N/A	N/A	N/A	N/A	N/A
/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	- N/A	N/A	NI/A	NI/A	NI/A	NI/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	N/A	/	N/A	<u>N/A</u>	<u>N/A</u>	N/A
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into	o Sha	res of the l	ssuer	which are	to be Listed)			
Class and description		;	nrency of amount tstanding		ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Settled Zero Coupo	on	•							
Guaranteed Convertible Bonds due 2012		•							
			RMB	313	3,200,000	_	313,200,000	_	48,186,985
Stock code (if listed)		· <u> </u>	1517		5,200,000		515,200,000		40,100,705
Class of shares					-				
issuable (Note 1)			nary share		-				
Subscription price	ł	1K\$6	.60 per sha	are	_				
EGM approval date (if applicable)									
(dd/mm/yyyy))	(/	/)					
2. N/A					-				
		. <u> </u>	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					_				
issuable (Note 1)									
Subscription price	<u> </u>				-				
EGM approval date					_				
(if applicable)	,		,						
(dd/mm/yyyy)	(/	/)	-				
<u>3. N/A</u>		•							
		•							
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			10/1		10/1	10/1	1 1/1 1	10/1	10/11
Class of shares					-				
issuable (Note 1)					_				
Subscription price					-				
EGM approval date (if applicable)									
(dd/mm/yyyy)	(/	/)					
4. N/A					_				
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)					-				
Class of shares issuable (<i>Note 1</i>)									
Subscription price					_				
EGM approval date					_				
(if applicable)	,								
(dd/mm/yyyy)	(/	/)	-	Total C (Or 1)	anny aborati		
							nary shares)	- N/A	-
							Other class)	N/A N/A	-
						× ×	·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

							No. of new	No. of new
Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
E.		HK\$						
	State	1.49 per Rights Share	Class of shares issuable (<i>Note 1</i>)	<u>_</u> C	<u>)rdina</u>	<u>ury</u>		
1. Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(N/A)		
			EGM approval date: (dd/mm/yyyy)	(N/A)	N/A	2,917,117,291 (Note 1)
			Class of shares issuable (<i>Note 1</i>)					
2. Open offer	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	1	(/)	N/A	N/A
			Class of shares issuable (Note 1)					
3. Placing	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/	(/)		
1			EGM approval date: (dd/mm/yyyy)		(/	,		

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / /	/) /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

			F	For Main Boar	ard and GEM listed issuers			
					No. of new	No. of new		
					shares of	shares of		
					issuer issued			
					during the	may be		
					month	issued		
					pursuant	pursuant		
					thereto	thereto as at		
						close of the		
	Type of Issue					month		
			Class of shares issuable					
			(Note 1)					
9.	Capital		Issue and allotment	(/				
۶.	reorganisation		date : (dd/mm/yyyy)	/)				
	reorganisation		date : (dd/mm/yyyy)	,				
			EGM approval date:					
			(dd/mm/yyyy)	(/				
				/)	N/A	N/A		
			Class of shares issuable					
			(Note 1)					
10	Other	At mino State	Territory 1 all days and	(1)				
10.	(Please specify)	At price : State	- Issue and allotment					
	(,)		date : (dd/mm/yyyy)	. ,				
			EGM approval date:					
			(dd/mm/yyyy)	(/				
				/)	N/A	N/A		
			Total E.					
				share				
	(Preference shares) N/A							
				(Other class	ss) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):	
Note: Please refer to the Company's announcement dated 18 October 20)11

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.