

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	03/06/2014	_

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>917</u> Descri	ption :	on : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000		
Increase/(decrease)					
Balance at close of the month	30,000,000,000	0.10	3,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,679,641,144	N/A	N/A	N/A		
Increase/ <del>(decrease)</del> during the month	2,339,677	N/A	N/A	N/A		
Balance at close of the month	8,681,980,821	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
1. Share Option	Granted	Exercised	Cancened	Lapsed		
Scheme						
(26/11/2002)						
Ordinary shares		1,598,447	_	163,655	1,598,447	8,862,311
(Note 1)						
2. Share Option						
Scheme						
(22/11/2011)						
Ordinary shares	_	741,230	-	-	741,230	2,476,100
(Note 1)					, , 200	
(11010-1)						
3.						
Ordinary shares		-			-	-
(Note 1)						
		Total	<b>`</b>	nary shares)	2,339,677	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	ring the month	from exercise of				
options (State curren	cy)		HK	<b>\$7,600,683.6</b> 4	4	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A		/				
	N/A	N/A	N/A	N/A	N/A	N/A
/ ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / .	/ )				
	N/A	N/A	N/A	N/A	N/A	N/A
( ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / .	/ )				
	N/A	N/A	N/A	N/A	N/A	N/A
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / .	/ )				
		Total B.	(Ordii	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / / ) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / (dd/mm/yyyy) ) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
2. N/A		
	-	
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( /		
				, )	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( /		
				/ )	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue	F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

			H	For Main Boar	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					ulereto	close of the
	Type of Issue					month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
			(10001)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / )		
			EGM approval date: (dd/mm/yyyy)	( /		
			(dd/mm/yyyy)	/ )	N/A	N/A
					14/24	10/21
			Class of shares issuable ( <i>Note 1</i> )			
			(10010-17)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / )		
			ECM approval data			
			EGM approval date: (dd/mm/yyyy)	( /		
			(dd/mm/yyyy)	/ )	N/A	N/A
			Total E.	(Ordinat	ry	
				share	s) N/A	
			(Pre	eference share		
				(Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,339,677			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.