

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):31/01/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | New World China Land Limited | |
|----------------|------------------------------|---|
| Date Submitted | 01/02/2012 | - |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : <u>917</u> Descri | ption : | tion : Ordinary Shares | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 30,000,000,000 | 0.10 | 3,000,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 30,000,000,000 | 0.10 | 3,000,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A N/A | | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No. of preference | No. of other classes | | |
|--|---------------|-------------|-------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 8,644,629,245 | N/A | N/A | N/A | | |
| Increase/-(decrease) during the month | 318,842 | N/A | N/A | N/A | | |
| Balance at close of the month | 8,644,948,087 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|--|----------------|------------------|--------------|---------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Oranieu | Exercised | Calicelleu | Lapseu | | |
| Scheme | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (2(111/2002) | | | | | | |
| (26/11/2002) | | 210.042 | | (2,722 | 210.040 | 20 179 241 |
| Ordinary shares | | 318,842 | | 63,733 | 318,842 | 29,178,241 |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | - | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| Ordinary shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| | | Tota | l A. (Ordin | nary shares) | 318,842 | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du | ring the month | from exercise of | f | | | |
| options (State current | | | | K\$411,306.18 | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | NT 2 |
|--|---------------------------------|---|----------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | f Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ . | /) N/A | N/A | N/A | N/A | N/A |
| /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4. N/A | - N/A | N/A | NI/A | NI/A | NI/A | NI/A |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre> | N/A | / | N/A | <u>N/A</u> | <u>N/A</u> | N/A |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertibl | e into | o Sha | res of the l | ssuer | which are | to be Listed) | | | d 1550015 |
|--|----------|-------|------------------------------------|-------|-------------------------------------|------------------------------------|------------------------------------|--|--|
| Class and description | | | urrency of amount itstanding | | ount at closs preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. USD Settled Zero Coup Guaranteed Convertible | on | - | | | | | | | |
| Bonds due 2012 | | - | | | | | | | |
| | | - | RMB | 31 | 3,200,000 | _ | 313,200,000 | _ | 54,645,037 |
| Stock code (if listed) | | | 1517 | | 5,200,000 | | 515,200,000 | | 54,045,057 |
| Class of shares | | | | | - | | | | |
| issuable (Note 1) | | | inary share | | - | | | | |
| Subscription price EGM approval date | <u> </u> | 1K\$3 | 5.82 per sha | are | - | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy)) | (| / | / |) | _ | | | | |
| 2. N/A | | _ | | | | | | | |
| | | _ | | | | | | | |
| | | - | | | | | | | |
| | | | N/A | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | - | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | | | | | _ | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| , | 1 |) | | | | | |
| 3. N/A | (| / | 1 |) | - | | | | |
| 5. 10/1 | | - | | | | | | | |
| | | - | | | | | | | |
| | | - | N/A | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | _ | | | | |
| Class of shares | | | | | | | | | |
| issuable (<i>Note 1</i>) | | | | | - | | | | |
| Subscription price EGM approval date | | | | | _ | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / | / |) | _ | | | | |
| 4. N/A | | _ | | | | | | | |
| | | - | | | | | | | |
| | | - | | | | | NT () | | |
| Stock and (if listed) | | | N/A | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | - | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | | | | | _ | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 | / |) | | | | | |
| | | , | , | , | _ | Total C. (Ordin | nary shares) | - | |
| | | | | | | (Prefere | ence shares) | N/A | |
| | | | | | | (| Other class) | N/A | |
| | | | | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | N/A | N/A |
| 2. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | N/A | N/A |
| 3. <u>N/A</u> | - | |
| | | |
| | | 27/4 |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|------------|--|---|
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 1. | Rights issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | NT/A | |
| | | | | . , | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | N/A | N/A |
| | | | | | | 10/11 |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | F | For Ma | in Boa | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------|--------------------------|--|--------|--------|--|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price | e: State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price | State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | | | | | |

| | | | H | For Main Boa | rd and GEM lis | |
|-----|------------------|------------------|--------------------------|-----------------------|----------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | Class of shares issuable | | | |
| | | | | | | |
| | | | (<i>Note 1</i>) | | | |
| 9. | Capital | | Issue and allotment | (/ | | |
| | reorganisation | | date : (dd/mm/yyyy) | /) | | |
| | C | | | | | |
| | | | EGM approval date: | <i>(</i> 1 | | |
| | | | (dd/mm/yyyy) | (/ | | |
| | | | | /) | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuable | | | |
| | | | (<i>Note</i> 1) | | | |
| 10. | Other | State | — Issue and allotment | (/ | | |
| | (Please specify) | At price : State | date : (dd/mm/yyyy) | /) | | |
| | | 2 | date . (dd/mm/yyyy) | , | | |
| | | | EGM approval date: | | | |
| | | | (dd/mm/yyyy) | (/ | | |
| | | | | /) | N/A | N/A |
| | | | | | | |
| | | | Total E. | | | |
| | | | (D + | shar eference shar | | |
| | | | (FI) | (Other cla | | · |
| | | | | (Other eta | <u> </u> | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | 318,842 N/A |
|--|------------|----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.