

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	01/02/2012	-

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>917</u> Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000			
Increase/(decrease)						
Balance at close of the month	30,000,000,000	0.10	3,000,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,644,629,245	N/A	N/A	N/A		
Increase/-(decrease) during the month	318,842	N/A	N/A	N/A		
Balance at close of the month	8,644,948,087	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranieu	Exercised	Calicelleu	Lapseu		
Scheme						
Scheme						
(2(111/2002)						
(26/11/2002)		210.042		(2,722	210.040	20 179 241
Ordinary shares		318,842		63,733	318,842	29,178,241
(Note 1)						
2						
2.						
Ordinary shares		-				-
(Note 1)						
3.						
<u>(/ /)</u>						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
		Tota	l A. (Ordin	nary shares)	318,842	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	f			
options (State current				K\$411,306.18		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				NT 2
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ . 	/) N/A	N/A	N/A	N/A	N/A
/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	- N/A	N/A	NI/A	NI/A	NI/A	NI/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	N/A	/	N/A	<u>N/A</u>	<u>N/A</u>	N/A
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	o Sha	res of the l	ssuer	which are	to be Listed)			d 1550015
Class and description			urrency of amount itstanding		ount at closs preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Settled Zero Coup Guaranteed Convertible	on	-							
Bonds due 2012		-							
		-	RMB	31	3,200,000	_	313,200,000	_	54,645,037
Stock code (if listed)			1517		5,200,000		515,200,000		54,045,057
Class of shares					-				
issuable (Note 1)			inary share		-				
Subscription price EGM approval date	<u> </u>	1K\$3	5.82 per sha	are	-				
(if applicable)									
(dd/mm/yyyy))	(/	/)	_				
2. N/A		_							
		_							
		-							
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					-				
issuable (Note 1)									
Subscription price					_				
EGM approval date									
(if applicable) (dd/mm/yyyy)	(,	1)					
3. N/A	(/	1)	-				
5. 10/1		-							
		-							
		-	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)					_				
Class of shares									
issuable (<i>Note 1</i>)					-				
Subscription price EGM approval date					_				
(if applicable)									
(dd/mm/yyyy)	(/	/)	_				
4. N/A		_							
		-							
		-					NT ()		
Stock and (if listed)			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					-				
issuable (Note 1)									
Subscription price					_				
EGM approval date									
(if applicable) (dd/mm/yyyy)	(1	/)					
		,	,	,	_	Total C. (Ordin	nary shares)	-	
						(Prefere	ence shares)	N/A	
						(Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
		27/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/		
			EGM approval date: (dd/mm/yyyy)	(/	NT/A	
				. ,	<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/		
			EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
						10/11
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price	e: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price	State	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

			H	For Main Boa	rd and GEM lis	
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(<i>Note 1</i>)			
9.	Capital		Issue and allotment	(/		
	reorganisation		date : (dd/mm/yyyy)	/)		
	C					
			EGM approval date:	<i>(</i> 1		
			(dd/mm/yyyy)	(/		
				/)	N/A	N/A
			Class of shares issuable			
			(<i>Note</i> 1)			
10.	Other	State	— Issue and allotment	(/		
	(Please specify)	At price : State	date : (dd/mm/yyyy)	/)		
		2	date . (dd/mm/yyyy)	,		
			EGM approval date:			
			(dd/mm/yyyy)	(/		
				/)	N/A	N/A
			Total E.			
			(D +	shar eference shar		
			(FI)	(Other cla		·
				(Other eta	<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	318,842 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.