

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	03/01/2012	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>917</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.10	3,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,762,612,911	N/A	N/A	N/A		
Increase/-(decrease) during the month	2,882,016,334	N/A	N/A	N/A		
Balance at close of the month	8,644,629,245	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	LACICISCU	Cullectied	Lapsed		
Scheme						
·						
(26/11/2002)						
Ordinary shares	_	709,879	_	347,747	-	24,547,028
(Note 1)						
(,						
2.						
(/ /)						
Ordinary shares	-		-			-
(Note 1)						
3.						
Ordinary shares			-		-	-
(Note 1)		T (1		1	700.070	
		Total		nary shares)	709,879	
				ence shares)	<u>N/A</u> N/A	
	•	с · · ·	(Other class)	IN/A	
Total funds raised dur options (State current		trom exercise of	п	K\$920,040.61		
options (State current	· y)		<u> </u>	129740,040.01		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				NT 2
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ . 	/) N/A	N/A	N/A	N/A	N/A
/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	- N/A	N/A	NI/A	NI/A	NI/A	NI/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	N/A	/	N/A	<u>N/A</u>	<u>N/A</u>	N/A
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	e into	o Sha	res of the l	ssuer	which are	to be Listed)			u 155uer5
Class and description			urrency of amount itstanding		ount at closs preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Settled Zero Coup Guaranteed Convertible	on	-							
Bonds due 2012		-							
		-	RMB	31	3,200,000	_	313,200,000	_	54,645,037
Stock code (if listed)			1517		5,200,000		515,200,000		54,045,057
Class of shares					-				
issuable (Note 1)			inary share		-				
Subscription price EGM approval date	<u> </u>	1K\$3	5.82 per sha	are	-				
(if applicable)									
(dd/mm/yyyy))	(/	/)	_				
2. N/A		_							
		_							
		-							
			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					-				
issuable (Note 1)									
Subscription price					_				
EGM approval date									
(if applicable) (dd/mm/yyyy)	(,	1)					
3. N/A	(/	1)	-				
5. 10/1		-							
		-							
		-	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)					_				
Class of shares									
issuable (<i>Note 1</i>)					-				
Subscription price EGM approval date					_				
(if applicable)									
(dd/mm/yyyy)	(/	/)	_				
4. N/A		_							
		-							
		-							
Stock and (if listed)			N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares					-				
issuable (Note 1)									
Subscription price					_				
EGM approval date									
(if applicable) (dd/mm/yyyy)	(1	/)					
		,	,	,	_	Total C. (Ordin	nary shares)	-	
						(Prefere	ence shares)	N/A	
						(Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
		27/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	<u>ner Movements in I</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	HK\$ 1.49 per Rights Share	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (29/12/2011) (N/A)	2,881,306,455	N/A
2.	Open offer	At price : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 /	N/A	N/A
3.	Placing	At price : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / /	/) /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

		For Main Board and GEM listed issuers					
						No. of new	No. of new
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant thereto	pursuant thereto as at
						thereto	close of the
	Type of Issue						month
	Type of Issue						montin
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Total E.		(Ordina	443.7	
			Iotal E.				.55
		shares) 2,881,306,455 (Preference shares) N/A					
	(Other class) N/A						
				(/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		2,882,016,334				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.