

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World China Land Limited	
Date Submitted	01/03/2013	-

I. Movements in Authorised Share Capital

(1) Stock code : <u>917</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000	
Increase/(decrease)			-	
Balance at close of the month	30,000,000,000	0.10	3,000,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)	
	shares	currency	(Sidle currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Balance at close of preceding month Increase/(decrease)		•		

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Total authorised share capital at the end of the month (*State* HK\$3,000,000,000 :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,662,953,198	N/A	N/A	N/A
Increase/ (decrease) during the month	266,679	N/A	N/A	N/A
Balance at close of the month	8,663,219,877	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement durin	ig the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option			0			
Scheme						
<u> </u>						
(26/11/2002)						
Ordinary shares	_	186,679	_	992,284	186,679	17,199,326
(Note 1)						
(11011-)						
2. Share Option						
Scheme						
(22/11/2011)						
Ordinary shares	-	80,000	-	116,000	80,000	2,099,540
(Note 1)					/	7 7
(11011-)						
3.						
Ordinary shares	-	_	_	_	-	-
(Note 1)				·		
(***** =)		Total	A. (Ordi)	nary shares)	266,679	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise of		· ·		
options (State current				K\$509,863.91		
• ·	•					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		,				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
(if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A	_					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	N/A	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Total B.	(Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/AN/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
2. N/A		
	-	
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	-	
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	1 1/2 1	

1. Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1)	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy)			Class of shares issuable			
1. Nights issue At price : currency Issue and adforming for factor (///) Issue and adforming (///) EGM approval date: (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) ////) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) /////) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) /////) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) /////////) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) ////////////////////////////////////						
$(dd'mm'yyyy) \qquad (\ / \ / \) \\ N/A \qquad N/A \\ N \\ N/A \\ N \\ $	I. Rights issue	At price : State		(/ /)		
(Note 1) $(Note 1)$ $Issue and allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $N/A N/A$ $(Class of shares issuable (Note 1))$ $Issue and allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $N/A N/A$ $(dmm/yyyy) / (')$ $N/A N/A$ $(dmm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$				(/ /)	N/A	N/A
(Note 1) $(Note 1)$ $Issue and allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $N/A N/A$ $(Note 1)$ $(Note 1)$ $Issue and allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $N/A N/A$ $(A + price) : State data allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $Issue and allotment date : (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$ $EGM approval date: (dd/mm/yyyy) / (')$						
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(dd/mm/yyyy) / (/ /) N/A N/A $(dd/mm/yyyy) / N/A N/A$ $(dd/mm/yyyy) / N/A N/A$ $(dd/mm/yyyy) / (/)$	2. Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) / /) Bonus issue Class of shares issuable currency N/A N/A Class of shares issuable (/) N/A N/A Class of shares issuable (/) N/A N/A Guardian Class of shares issuable (/) N/A N/A Mathematical conduction (/) N/A N/A N/A Mathematical conduction (/) N/A N/A N/A Mathematical conduction (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) (/) (/) Mathematical conduction (/) (/) (/) (/) (/) (/)					N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment / (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) / () N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A EGM approval date: (/ /) N/A N/A Issue and allotment (/ /)) EGM approval date: (/ /) EGM approval date: (/ /)) EGM approval date:) EGM approval date: (/ /))))						
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(dd/mm/yyyy) /) <u>N/A N/A</u> Class of shares issuable (Note 1) 4. Bonus issue Issue A allotment / (/) EGM approval date: (dd/mm/yyyy) / (/)	3. Placing			(/)		
4. Bonus issue EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
 4. Bonus issue (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/) 						
date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /)						
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
				(/ /)	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~	state	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(
5.	Scrip dividend A	At price : Currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	/ `() /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

No. of new shares of issuer issued issuer which pursuant thereto No. of new shares of issuer issued issuer which issued pursuant thereto No. of new shares of issuer which issued pursuant thereto 9. Capital reorganisation Class of shares issuable (Note 1)			 F	<u>For Main Bo</u> ar	d and GEM lis	ted issuers
issuer issued issuer which during the month may be issued pursuant thereto during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) / () EGM approval date: (dd/mm/yyyy) (/) (Note 1) N/A 10. Other (Please specify) At price : State currency EGM approval date: (dd/mm/yyyy) (/) (Note 1) Issue and allotment date : (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Total E. (Ordinary shares) N/A N/A N/A						
during the month may be issued pursuant thereto Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) 10. Other (Please specify) At price : State currency 10. Other (Please specify) Nt price : State currency 11. Other (Please specify) Total E. (Mote 1) 12. Class of shares issuable (Note 1) 13. Class of shares issuable (Note 1) 14. Class of shares issuable (Note 1) 15. Cordinary (Preference shares) 16. N/A (Preference shares)						
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pursuant thereto pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)						
Type of Issue Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)						
close of the month Type of Issue Class of shares issuable (Note 1)						
Type of Issue month 9. Capital reorganisation Class of shares issuable (Note 1)					ulereto	
1) pe of issue Class of shares issuable		Tupo of Issue				
9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) 10. Other		Type of Issue				montin
reorganisation date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/) I0. Other (Please specify) At price : State currency Class of shares issuable (Note 1)						
(dd/mm/yyyy) (/ /) N/A N/A 10. Other (Please specify) At price : State (Note 1) (////////////////////////////////////	9.			(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/						
(Please specify) At price : currency Issue and another date indiment date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A						
(dd/mm/yyyy) /) <u>N/A N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.			(/ /)		
shares) <u>N/A</u> (Preference shares) <u>N/A</u>				(/ /)	N/A	N/A
shares) <u>N/A</u> (Preference shares) <u>N/A</u>	<u> </u>		Total E	Ordina	*\$7	
(Preference shares) N/A			Iotal E.			
			(Pre			
```` <u>`</u>			(21)			
	L				·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	266,679		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: <u>Ngan Man-ying, Lynda</u>

Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.